

# 2008-2009 Worksheet B Verification

**Independent Student:** Enter and add together all of the following that apply to you (and your spouse) in the column on the left.

**Dependent Student:** Enter and add together all of the following that apply to you in the left column and your parents in the right column.

**Note:** If the answer is zero, please put a zero on that line. **Do not leave any line blank.**

Student (& Spouse)	<b>2007 Calendar Year</b>	Parent (s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040 total of lines 28 + 32 or 1040A line 17.	\$
\$	Child support you received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040 line 8b or 1040A line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555 line 45 or 2555EZ line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 lines (15a minus 15b) or 1040A lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040 lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 line 17 (non-farmers only).	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans. Tax filers only: report combat pay not included in AGI (FAFSA question 35 & 79).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$
\$	<b>Total Student (&amp; Spouse)</b>	<b>Total Parent(s)</b>

## Signatures

Student's Social Security Number: \_\_\_\_\_

Student: \_\_\_\_\_ Date \_\_\_\_\_

Spouse/Parent: \_\_\_\_\_ Date \_\_\_\_\_